

Sectors & Stock Weightings: WilderHill Progressive Energy Index (WHPRO) for Q2 2008. 42 stocks.

Each stock freely moves according to its share price after the rebalance;
*Banded stocks are those under \$400 million in size are weighted at 0.5%.

Alternative Fuel - 31% Sector Weight (9 stocks @3.33% each + 2 banded stocks)

Andersons, ANDE. Biofuels, ethanol; diversified across related agribusiness.
**Aventine*, AVR. Biofuels, corn based ethanol and related byproducts.
Cameco, CCJ. Uranium fuel producer; also works with Russia to jointly produce fuel.
Chesapeake Energy, CHK. Natural gas; one of largest U.S. independent producers.
Clean Energy Fuels, CLNE. Natural gas, fueling systems for nat. gas fleet vehicles.
Methanex, MEOH. Methanol producer, may potentially source H₂/fuel in fuel cells.
Questar, STR. Natural gas, exploration and production of gas and nat. gas liquids.
Range Resources, RRC. Natural gas, production in Appalachian & Gulf Coast regions.
Southwestern Energy, SWN. Natural gas, production in U.S. Arkoma Basin, East Texas.
**Uranium Resources*, URRE. Uranium fuel site acquisition, exploration, development.
USEC, USU. Uranium fuel, converts Russian warheads into power plant feedstock.

Conversion & Storage - 20% Sector weight (7 stocks @2.71% each + 2 banded stocks)

**A-Power*, ADR, APWR. Distributed power, Chardan South China Acquisition/CETL.
Energizer, ENR. Lithium, NiMH and other battery and charger technologies.
Energy Solutions, ES. Recycling, storage and management of spent nuclear fuel.
EnerSys, ENS. Battery maker for telecommunications, utilities, motive power, etc.
Exide Technologies, XIDE. Makes lead-acid batteries for motive uses, networks, etc.
Praxair, PX. Hydrogen, energy carrier in fuel cells; a supplier of industrial gases.
**Rentech*, RTK. Gas to Liquids, potential use in carbon capture & sequestration (CCS).
Sasol Ltd ADR, SSL. Syngas from coal, potential use in carbon sequestration (CCS).
Sociedad de Chile SC, SQM. Major producer of lithium, used in Li-ion batteries etc.

New Energy Activity - 18% Sector weight (7 stocks @2.50% each + 1 banded stock)

Covanta Holding, CVA. Incineration for municipal waste to energy; conglomerate.
Eaton, ETN. Hybrids, better electrical and fluid power in truck and auto systems.
GrafTech, GTI. Graphite for electrodes, fuel cells, power generation etc.
**Harris & Harris Holding*, TINY. Nanotech VC holding group includes PV, batteries.
Hexcel, HXL. Advanced composites, structural and reinforcement materials.
Johnson Controls, JCI. Advanced building controls, hybrid automotive systems.
Siemens AG ADR, SI. Engineering conglomerate, diverse innovative energy efforts.
United Technologies, UTX. Conglomerate, better energy efficiencies & use.

Emission Reduction - 12% Sector Weight (4 stocks @2.87% each + 1 banded stock)

Corning, GLW. Diverse activity in emissions reduction, filter, catalyst technologies.
**Evergreen Energy*, EEE. So-called "clean coal", conversion & emissions reduction.
Fuel Tech NV, FTEK. Post-combustion control systems reducing NO_x, pollutants.
Headwaters, HW. Advancing emissions reduction technologies from coal.
Tenneco, TEN. Automotive emissions controls, filters, catalytic converters.

Better Efficiency - 10% Sector Weight (3 stocks @2.83% each + 3 banded stocks)

AU Optronics, AUO. Thin film displays, flexible active matrix Organic LEDs.
Badger Meter, BMI. Meter reading & measurement for better power management.

Baldor Electric, BEZ. More energy-efficient motors.

**EnerNOC*, ENOC. Demand response energy management, smarter grid efficiency.

**PowerSecure*, POWR. Enhancing energy measurement and distributed generation.

**O2 Micro Ltd*, OIIM. Integrated circuits for power management.

Utility - 9% Sector weight (3 stocks @3.0% each)

CPFL Energia S.A. ADS, CPL. Brazilian Utility, large and small hydroelectric.

Enersis, S.A., ENI. Chile, Argentina, Peru etc Utility, hydroelectric, Endesa nexus.

FPL Group, FPL. Florida Utility, growing low-CO2 wind power, natural gas, nuclear.